Ronald I. LeVine

RONALD I. LeVINE ROBERT WACHTEL EILEEN L. LINARDUCCI 210 River Street, Suite 11 Hackensack, New Jersey 07601 Telephone (201) 489-7900 Facsimile (201) 489-1395 email: RIL210@AOL.COM

April 20, 2012

Clerk of the Bankruptcy Court

Re: James Georginis, Debtor

Chapter 11 Case No: 11-19694DHS

Confirming Letter

Dear Sir or Madam:

This letter serves to confirm that the above Confirmation Hearing originally scheduled for May 12, 2012 will be adjourned to May 29, 2012 at 2 p.m.

Very truly yours,

/s/ Julie Weller
Julie Weller
Legal Assistant